

INDEPENDENT LIVING APARTMENTS AND COTTAGES

APPLICATION FOR OCCUPANCY

To apply for either an independent living apartment or cottage at Homewood at Martinsburg, please complete this 2-page form and return it along with a check made out to Homewood at Martinsburg for the \$100.00 non-refundable, application processing fee.

Name _____

Address _____

Telephone () _____ /Cell Phone () _____

Email Address: _____ Date of Birth _____ / _____ / _____

Do you have long-term care insurance? _____ Yes _____ No

Insurer _____ Policy # _____

Daily Rate _____ Years of Coverage _____

If this application is for two people in the same apartment or cottage, please complete the following information for the second person.

Name of Second Person _____

Telephone () _____ /Cell Phone () _____

Email Address: _____ Date of Birth _____ / _____ / _____

Relationship: _____

Does 2nd person have long-term care insurance? _____ Yes _____ No

Insurer _____ Policy # _____

Daily Rate _____ Years of Coverage _____

Please indicate the approximate date you would like to move.

As soon as possible () Other () _____ / _____ / _____

Please indicate your first (1) and second (2) preferences.

Apartments

One Bedroom Apartment () One Bedroom/Den Apartment ()

Two Bedroom Apartment () Comments _____

Cottages

Golden Lane () Silvery Lane () Copper/Memory Lanes ()

Diamond Circle () Ivory/Jade A Floor Plan () Ivory/Jade B Floor Plan ()

New Construction ()

Comments _____

Preferred Contract Type

Life Lease _____ Rental _____ Hybrid _____



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FINANCIAL INFORMATION

This is a financial disclosure. The information requested is part of the application process. Confidentiality will be maintained.

Assets /Liabilities

Estimated Value of Real Estate	\$ _____	Mortgage	\$ _____
Savings Account	_____	Other	_____
Certificates of Deposit	_____		_____
Investments	_____		_____
Other	_____		_____
Total Assets	_____	Total Liabilities	_____
Total Net Assets (Assets less Liabilities)	\$ _____		

Income – Calculated on a () monthly () annual basis

	1 st Person	2 nd Person
Social Security	\$ _____	\$ _____
Pensions	_____	_____
Dividends/Interest	_____	_____
Other Income	_____	_____
Total	_____	_____
Combined Total	\$ _____	

Will your pension be available to your surviving spouse? _____ YES _____ NO

If YES, what percentage? _____

Additional Information: _____

It is understood that the completion and submission of this form does not guarantee occupancy. Apartments and cottages are offered on the basis of the date of the approval of the applications.

Signature of Applicant

Date

Signature of Co-Applicant

Date

Agent of Homewood

Date

